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API MONTHLY REPORT

VEGA GROUP

Sept 15, 2022

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APIS Monthly Report

Comprehensive

Professional

Objective

CATALOGUE

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● Overview

In September, with the decrease in temperature, upstream production enterprises will resume production and maintenance, which will also drive the activity of the API raw material industry. The shortage of supply caused by high temperature maintenance will gradually be reduced, and the market supply will return to normal. It is expected that API raw materials will return to normal in September. The pharmaceutical market will maintain a weak and volatile pattern, and the overall market order will remain stable. In September, Penicillin products have downward pressure; prices of Amino glycoside spectinomycin hydrochloride and Apramycin sulfate will rise; Macrolide products have signs of upward movement; prices of Quinolones and Sulfonamides will decline.

In addition, most of the exhibitions from September to October will continue to be postponed. Coupled with the checks and balances of environmental protection and other factors, it may cause other impacts on the API raw material industry, and it is difficult to break through the historical achievements.

● Exchange Rate

The exchange rate is stable at 1USD = 7.00RMB, 1EUR=7.01RMB.



1. Macrolide Series :

Tylosin Tartrate/ Tilmicosin Phosphate:

Tylosin Tartrate: For Tylosin Tartrate, the mainstream factories are short of supply, the willingness to build warehouses in trade channels is strong, the inquiry and acquisition are active, the transaction price rises in the early stage. Downstream demand consumption is not outstanding, and the wait-and-see sentiment is still there.

Market price is around USD35.0/KG.

Tiamulin fumarate: The price of Tiamulin Fumarate is at the edge of the inflection point. The market price is USD26.5-28.5/KG

Tilmicosin Phosphate: For Tilmicosin Phosphate, factory have strong willing to pull up the price, traditional consumption season is coming, the demand increases, price is quite possible to rise. The market transaction price around USD44.5/KG. Tilmicosin Base is around USD47.0/KG.

Erythromycin Thiocyanate: The mainstream factory offers high prices, limited supply, the market price follows rising, the domestic and foreign market attention is high, the transaction price is USD51.0/KG, continue to pay attention.

Azithromycin: Price continue decrease in first half of September. Mainstream factory have strong willing to rise price, the market price is around USD95.0-99.0/KG recently. The price is around the edge of inflection, need to pay more attention.

2. β -lactams Series :

Amoxicillin: The quotations of mainstream factories are still at high level. The recent market performance has been stable and the market has received high attention. The current market price index is running at a high level.

Penicillin Potassium: Penicillin Potassium Industrial Salt, The market capacity and supply are relatively concentrated. Mainstream factories have raised their quotations, attracting a lot of attention, and the consumption of inquiry and procurement is relatively weak.

3. Aminoglycosides Series :

Neomycin sulfate: It is predicated to be stable and little weak recently. Stock is well prepared but demand is weak still, the price is around FOB USD 20.0-21.5/BOU

Gentamicin sulfate: The demand during Q3-Q4 will be higher, the inquiries are keeping active, manufacturers are rising around USD5/BOU in the market, right now the price is around USD 160.0-165.0/BOU.

4. Tetracyclines Series :

Doxycycline HCL: Market is stable now, market price is around USD73.0-75.0/KG. Price is weak now, pls pay attention for supply and demand in Sep in the market.

OTC HCL: Raw materials keep stable, most of mfg are in regularly production right now market price is around USD13.5-14.5/KG, Market is stable now.

5. Amido alcohols Series :

Florfenicol: In August, the price is stable and market price is around USD 59.0-60.0/KG. it still has a lot of attention but market demands are weak. For next, it will be keep stable in the whole, and different brands with big price gap.

6. Lincomamides Series :

Lincomycin Hcl: Lincomycin is stable. Market price is at around USD37.5-41.0/bou according to different factories. The demand is low recently.

7. Quinolones Series :

Enrofloxacin/ciprofloxacin : The main factory supplies are concentrated, the upstream raw material prices are high, the factory quotes are firm.

Enrofloxacin: The market price is around USD30.0/KG.

Ciprofloxacin hydrochloride: The market price is USD27.0/KG.

8. Sulfonamides Series :

Sulfadiazine (sodium): the market is still in a weak downward trend, the demand from end customers is gradually picking up, and the inquiries are increasing. The current market price is USD27.0/KG.

Sulfamethazine (sodium): The market is running weakly, customers are still waiting and waiting, the current market price is USD14.0-15.0/KG.

9. Nitrofurans Series :

Furaltadone/Furazolidone: The supplying and production from main makers are stable, and lead time is in Sept. FURALTADONE market price is around USD21.0/KG. FURAZOLIDONE market price around USD14.5/KG.



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